



EnergySmart Residential Rebate Claim Form

This form is available to claim EnergySmart Boulder County, City of Boulder, and/or City of Louisville rebates. Those looking to claim the EnergySmart Low-to-Middle Income (LMI) rebate should complete the EnergySmart LMI Rebate Claim form.

Applicant Information

Homeowner/Resident Name:							
Installation Address:	Address	City	State	Zip			
Mailing Address:	Address	City	State	Zip			
Email Address:			Phone Number:				

Home Information

Home Type:	Single Family <input type="checkbox"/>	Townhome <input type="checkbox"/>	Condo/Apartment <input type="checkbox"/>	Manufactured Home <input type="checkbox"/>
Occupancy:	Owner Occupied <input type="checkbox"/>	Tenant Occupied (Rental) <input type="checkbox"/>		
Primary Heating Source (prior to replacement)	Natural Gas <input type="checkbox"/>	Propane <input type="checkbox"/>	Electricity <input type="checkbox"/>	Wood <input type="checkbox"/>
Cooling Source (prior to replacement)	Central AC/Heat Pump <input type="checkbox"/>	Evaporative Cooler <input type="checkbox"/>	None <input type="checkbox"/>	
Water Heating Source (prior to replacement)	Natural Gas <input type="checkbox"/>	Propane <input type="checkbox"/>	Electricity <input type="checkbox"/>	
Gas Utility Name	_____		Electric Utility Name	_____

Contractor Information (if applicable)*

**not required for induction cooktops, heat pump dryers, or electrical panel upgrades*

Company Name:				Primary Contact Name			
Mailing Address:	Address	City	State	Zip			
Email Address:			Phone Number:				

Status on Registered Contractor Lists (Check all that apply)

**not required for induction cooktops, heat pump dryers, electrical panel upgrades, or fuel switch only projects*

Xcel Energy Centrally Ducted Heat Pumps	<input type="checkbox"/>	Efficiency Works Heat Pumps	<input type="checkbox"/>
Xcel Energy Heat Pump Water Heaters	<input type="checkbox"/>	Efficiency Works Heat Pump Water Heaters	<input type="checkbox"/>
Xcel Energy Ground Source Heat Pumps	<input type="checkbox"/>	Efficiency Works Electrification	<input type="checkbox"/>
Xcel Energy Insulation/Air Sealing	<input type="checkbox"/>	Efficiency Works Insulation/Air Sealing	<input type="checkbox"/>
None/Not Applicable	<input type="checkbox"/>		

Rebate Recipient (check only one):	Homeowner/Resident <input type="checkbox"/>	Contractor <input type="checkbox"/>
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Homeowner/Resident Signature _____ Date _____

Contractor Signature (if applicable) _____ Date _____

Project Information

Project Type (if multiple upgrades check all that apply):

Air Source Heat Pump	<input type="checkbox"/>	Solar Fuel Switch Only*	<input type="checkbox"/>
Heat Pump Water Heater	<input type="checkbox"/>	Attic Insulation/Air Sealing	<input type="checkbox"/>
Ground Source Heat Pump	<input type="checkbox"/>	Wall Insulation	<input type="checkbox"/>
Air to Water Heat Pump	<input type="checkbox"/>	Basement/Crawlspace Insulation/Air Sealing*	<input type="checkbox"/>
Induction Cooktop	<input type="checkbox"/>	Sub-floor/Framed Floor Insulation*	<input type="checkbox"/>
Heat Pump Dryer*	<input type="checkbox"/>	Professionally Applied Air Sealing*	<input type="checkbox"/>
Electrical Panel Upgrade	<input type="checkbox"/>	Duct Insulation*	<input type="checkbox"/>
Fuel Switch Only*	<input type="checkbox"/>		

*Indicates rebates may not be available through every jurisdiction (Boulder County, City of Boulder, City of Louisville) more details below

Installation/Completion Date(s): _____

Air Source Heat Pumps (ASHP):

Ducted (inc. partially) or non-ducted	AHRI Reference #	HSPF2	Fuel Switch (replacing gas heating) (check one of the following)		Cold Climate Rated? (check one of the following if cold climate rated)	
				<input type="checkbox"/>		<input type="checkbox"/>
			Gas heating set as backup	<input type="checkbox"/>	COP \geq 1.75@5°F	<input type="checkbox"/>
			Gas heating removed	<input type="checkbox"/>	capacity @ 5°F at least 70% of BTU @ 47°F	<input type="checkbox"/>
			N/A	<input type="checkbox"/>	EnergyStar Cold Climate Certified	<input type="checkbox"/>
			Gas heating set as backup	<input type="checkbox"/>	COP \geq 1.75@5°F	<input type="checkbox"/>
			Gas heating removed	<input type="checkbox"/>	capacity @ 5°F at least 70% of BTU @ 47°F	<input type="checkbox"/>
			N/A	<input type="checkbox"/>	EnergyStar Cold Climate Certified	<input type="checkbox"/>

Heat Pump Water Heaters (HPWH):

AHRI Reference #	Uniform Energy Factor	EnergyStar Certified (Y/N)	Fuel Switch (Y/N) (replacing gas water heating)

Ground Source Heat Pumps (GSHP):

Model #	EER2	EnergyStar Certified (Y/N)	Includes Desuperheater (Y/N)	Fuel Switch (Y/N) (replacing gas heating)

Air to Water Heat Pumps (AWHP):

Model #	COP	Fuel Switch (Y/N) (replacing gas water heating)

Induction Cooktop:

Model #	Purchase Price	Fuel Switch (Y/N) (replacing gas cooking)	Previous Fuel Source

Heat Pump Dryer*:

**Boulder County & City of Boulder only*

Model #	Purchase Price	EnergyStar Certified (Y/N)	Fuel Switch (Y/N) (replacing gas dryer)	Previous Fuel Source

Electrical Panel Upgrade:

Total Cost	Completed in conjunction with eligible upgrade (Y/N) ASHP/HPWH/Solar/Induction/EV Charger	Please list eligible upgrade ASHP/HPWH/Solar/Induction/EV Charger

Fuel Switch Only*:

**Should only be completed for fuel switch rebates not related to an ASHP/AWHP/GSHP/HPWH/Induction installation*

Gas appliance(s) replaced Check all that apply		New electric appliances installed? Check all that apply		Total Cost
Gas Water Heater	<input type="checkbox"/>	Electric Resistance Water Heater	<input type="checkbox"/>	
Gas Stove	<input type="checkbox"/>	Electric Resistance Stove	<input type="checkbox"/>	
Gas Dryer*	<input type="checkbox"/>	Electric Resistance Dryer	<input type="checkbox"/>	

**Boulder County & City of Boulder only*

Solar Fuel Switch Only*:

**City of Boulder Only - requires gas heating or water heating be replaced by heat pump*

Total Cost	Size in kW (kilowatts)	Gas Heating or Water Heating replaced with Heat Pump? (Y/N)	List heat pump that replaced gas system (ASHP/HPWH/GSHP)

Attic Insulation/Air Sealing:

Pre R-value	Post R-Value	Post-Blower Door completed (Y/N)	CAZ Testing Completed (Y/N/NA)	Air Sealing Completed (Y/N)	Exterior Top Plate Air Sealing Completed (Y/N)

Wall Insulation:

Pre R-value	Post R-Value	Post-Blower Door completed (Y/N)	CAZ Testing Completed (Y/N/NA)

Basement/Crawlspace Insulation*:**Boulder County and City of Boulder Only*

Pre R-value	Post R-Value	Post-Blower Door completed (Y/N)	CAZ Testing Completed (Y/N/NA)	Sealed Vapor Barrier (Y/N) Crawlspace only	Rim Joist Air Sealed (Y/N)

Sub-floor/Framed Floor Insulation*:**City of Boulder Only*

Post R-Value or Enclosed Cavity Filled?	Post-Blower Door completed (Y/N)	CAZ Testing Completed (Y/N/NA)	Over Unconditioned Space (Y/N)

Professionally Applied Air Sealing*:**City of Boulder only*

Air Sealing Separate from attic, basement or crawlspace insulation/air sealing (Y/N)	Post-Blower Door completed (Y/N)	CAZ Testing Completed (Y/N/NA)

Duct Insulation*:**City of Boulder Only*

Post R-Value	In unconditioned space (Y/N)

Submittal Instructions

Please submit this completed application along with accompanying documents to Rebates@energysmartyes.com. Once the application is received and reviewed an email confirmation will be provided confirming the rebate amounts. If more information is needed an email will be sent requesting additional information/documents.

Required Accompanying Documents:

Heat pump installations (including ASHP, HPWH, GSHP, AWHPs): submit detailed invoice(s). Invoices should note the equipment installed, AHRI reference number, and provide fuel switching details if applicable

Induction Cooktops and Heat Pump Dryers: submit proof of purchase and before and after installation photos. Before photo should show the previous appliance before removed and if the appliance was gas, the photo should clearly show the appliance is gas.

Electrical Panel Upgrade: submit invoice detailing panel upgrade and proof of one of the completed eligible upgrades (ASHP/HPWH/Solar/Induction/EV Charger)

Insulation/Air Sealing Projects: Submit detailed invoice(s). Invoices should detail the scope of work completed including the completion of required testing and air sealing

Contractor Requirements:

Certain projects may require that the contractor used must be on your primary electric utility's registered installers list. See below for the requirements based on your utility

1. Xcel Energy – Contractor must be listed on [eligible installer list](#) for insulation/air sealing, ducted air source heat pump, heat pump water heater, and ground source heat pump projects
2. Longmont Power Company (Efficiency Works) - Contractor must be listed on [eligible installer list](#) for insulation/air sealing, air source heat pump, mini-split heat pump, ground source heat pump, and heat pump water heater projects
3. Poudre Valley REA – Open to any licensed contractor
4. United Power – Open to any licensed contractor
5. Lyons Power – Open to any licensed contractor

Additional Details

Rebate funds are limited and subject to change. Access to rebates will depend on the date the project is completed, contractor eligibility (if applicable), and project eligibility. Your rebate will not be issued until all required documents (claim form, final invoice, and any other supporting documents) are submitted and verified. Rebates will be based on the levels published at the time of project completion.

Abbreviation/Acronym Definitions:

AC	Air Conditioner
AHRI	Air Conditioning, Heating, and Refrigeration Institute
ASHP	Air Source Heat Pump
AWHP	Air to Water Heat Pump
BTU	British Thermal Units
CAZ	Combustion Appliance Zone
COP	Coefficient of Performance
EER2	Energy Efficiency Ratio
EV	Electric Vehicle
GSHP	Ground Source Heat Pump
HPWH	Heat Pump Water Heater
HSPF2	Heating Season Performance Factor
MSHP	Mini-Split Heat Pump

BY APPLYING FOR THE ENERGYSMART REBATES, YOU ARE AGREEING TO BE BOUND BY THE FOLLOWING

I acknowledge that I am applying for rebate(s) through the EnergySmart Residential Energy Efficiency Service (the "Service"). The rebates are administered by Boulder County and funded by Boulder County, the City of Boulder (Climate Action Plan Tax and/or Solar Rebate Ordinance), and/or the City of Louisville (the "Rebate Sponsors"). I understand and acknowledge that the rebates, which are exclusive of any other third-party rebate I may have applied for, is intended to incentivize and reward me for saving energy through the implementation of energy efficiency or renewable energy retrofits to my home in Boulder County. I understand additional rebates may be applied for if my home resides in the City of Boulder or the City of Louisville. I understand and acknowledge that in order to receive this rebate I must implement an eligible measure(s) listed at www.EnergySmartYES.com. Furthermore, I understand and acknowledge that completing this application does not guarantee that I will receive a rebate, and that rebate funds are limited and will be expended on a first-come, first-served basis. I also understand and acknowledge that because rebates are subject to change, rebates will be calculated based on the levels published at the time an invoice for work completed has been submitted to EnergySmart.

I understand that this rebate is only available for properties that have participated in the Service. I further understand and acknowledge that signing this application merely initiates an eligibility review by the Service, and that I will be required to submit invoices, receipts, or fulfilled work orders verifying the purchase or completion of each eligible energy efficiency or renewable energy retrofit(s) prior to a final eligibility determination. I understand and acknowledge that rebates granted will not exceed out-of-pocket cost of eligible retrofits.

Furthermore, I understand and acknowledge that:

- It is my responsibility to contact a qualified and competent contractor and that it is my sole responsibility, and not that of the Rebate Sponsor or the Service, to pay the contractor hired to complete the work.
- The Rebate Sponsor and the Service make no representations or warranties with respect to any contractor invoice, and that any change in price(s) for the work to be completed on my property is not the responsibility of the Rebate Sponsor or the Service. The Rebate Sponsor or the Service is not responsible for any defects in the energy efficiency or renewable energy measure(s) purchased, or for the installation of the measures(s), in and on my residence.
- The Service and its representatives retain the right to visit and inspect my property for the purpose of verifying that the work for which this application is submitted has been completed. I hereby agree that should the Service or its representatives exercise this right and elect to inspect my property; I will authorize Boulder County to access my property to perform such an inspection.
- The Rebate Sponsor and its representatives are not responsible for the calculation, collection, or distribution of any energy tax credits that I may be eligible to receive for the energy efficiency or renewable energy measures installed on my residence, and the Rebate Sponsor makes no representations and can give no advice regarding any Federal or State tax consequences.
- Furthermore, the Rebate Sponsor and the Service is not responsible for determining whether its rebate(s) could or could not impact a recipient's award, payout, other compensation that they may be eligible to receive from another source (e.g. insurance company, government agency, utility energy program, or other entity).

- I understand that if the building that will receive the energy efficiency retrofit(s) is either on the National Register of Historic Places or is more than fifty years old, I should consult regarding historic preservation compliance, with the energy advisor or the historic preservation officer in the jurisdiction where the building is located since any associated work may have implications regarding the historical nature of the property.
- Construction permits, building inspections, and/or compliance with other regulations such as historic preservation, may be required for the work depending on the jurisdiction in which my property is located. I further acknowledge and understand that it is my sole responsibility, and not that of the Rebate Sponsor and the Service to seek out and determine whether such permits or inspections are required, and that approval of a rebate under this program does not constitute a waiver or approval of any permit or inspection requirements.
- Any “deemed” energy savings calculations provided are only estimates and do not constitute a guarantee of actual energy savings.

Participant Name: _____

Participant Signature: _____ Date: _____